

# Reverse Roll Up Merger / Premium Savings



## The Challenge

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A client created a new holding company that was the combination of 5 standalone entities in order to take the operation public. During this process each of the 5 entities maintained their own insurance program, creating a logistical nightmare with more than 40 policies in place.

## The Solution

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In working with the insured on the most pressing item, we were able to consolidate the entire program down to 8. In addition to the administrative headache we solved for our client, we were also able to come up with creative solutions and program structures to **provide six-figure premium savings.**

### Project Statistics



**\$200M**  
Plus in Revenue



**150+**  
Employees



**5**  
Operations in 5 states