Managing Insurance During Complex M&A Activity



CANNABIS | WORKERS COMPENSATION AND E&O/CYBER

The Challenge

This company, which specializes in the production of cannabis products and the development of software for the Cannabis industry, faced an issue when multiple private entities with their own insurance programs were merged under one new parent entity.

Having each private entity's separate insurance policies leads to a logistical and organizational nightmare.

The Solution -

AlphaRoot worked to secure full entity policies for two of the more difficult to manage coverages, Workers Comp and E&O/Cyber. This allowed for the new parent entity to keep all items related to these coverages in one place.

We are currently working on a third "entity" program for the insured to further reduce the organizational issue.

oject Statistics



\$92.1M

Funding Raised



\$46.1M

Revenue



5

Acquisitions



2

Years in Business